

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

iMedia Brands, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-10852 (KBO)

(Jointly Administered)

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON
SEPTEMBER 6, 2023 AT 1:00 P.M. (EASTERN TIME) BEFORE THE HONORABLE
KAREN B. OWENS IN THE U.S. BANKRUPTCY COURT, 824 NORTH MARKET
STREET, 6TH FLOOR, COURTROOM 3, WILMINGTON, DELAWARE 19801**

**AS NO MATTERS ARE GOING FORWARD, THE HEARING
HAS BEEN CANCELLED WITH THE COURT'S PERMISSION**

CONTINUED MATTER

1. **PNC Bank Stay Motion** – Motion of PNC Bank, National Association for Relief from the Automatic Stay [Filed: 8/23/23] ([Docket No. 478](#)).

Response Deadline: August 30, 2023 at 4:00 p.m. (Eastern Time). **Extended to October 3, 2023 for the Debtors, IV Media, LLC and the Committee.**

Responses Received: None as of the date hereof.

Related Documents: None as of the date hereof.

Status: **This matter has been continued to the omnibus hearing scheduled for October 10, 2023 at 1:00 p.m. (Eastern Time).**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number are: ValueVision Media Acquisitions, Inc. (8670); iMedia Brands, Inc. (3770); ValueVision Interactive, Inc. (8730); Portal Acquisition Company (3403); VVI Fulfillment Center, Inc. (5552); ValueVision Retail Inc. (2155); JWH Acquisition Company (3109); PW Acquisition Company, LLC (0154); EP Properties, LLC (3951); FL Acquisition Company (3026); Norwell Television, LLC (6011); and 867 Grand Avenue, LLC (2642). The Debtors' service address is 6740 Shady Oak Road, Eden Prairie, MN 55344-3433.

² **Amended items appear in bold.**

MATTERS FOR WHICH CNOS/COCS HAVE BEEN FILED

2. **McDermott Retention Application** – Application of the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ McDermott Will & Emery LLP as Counsel, Effective July 11, 2023 [Filed: 8/4/23] ([Docket No. 354](#)).

Response Deadline: August 25, 2023 at 4:00 p.m. (Eastern Time).

Responses Received: Informal comments from the Office of the United States Trustee (the “UST”).

Related Documents:

- a) Certification of Counsel Regarding Application of the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ McDermott Will & Emery LLP as Counsel, Effective July 11, 2023 [Filed: 8/29/23] ([Docket No. 498](#)).
- b) **[Signed] Order Authorizing the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ McDermott Will & Emery LLP as Counsel, Effective July 11, 2023 [Filed: 9/1/23] ([Docket No. 507](#)).**

Status: **The order has been entered. No hearing will be necessary.**

3. **AlixPartners Retention Application** – Application of the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ AlixPartners, LLP as Financial Advisor, Effective July 12, 2023 [Filed: 8/4/23] ([Docket No. 360](#)).

Response Deadline: August 25, 2023 at 4:00 p.m. (Eastern Time).

Responses Received: Informal comments from the UST.

Related Documents:

- a) Supplemental Declaration of David MacGreevey of AlixPartners, LLP [Filed: 8/28/23] ([Docket No. 484](#)).
- b) Certification of Counsel Regarding Application of the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ AlixPartners, LLP as Financial Advisor, Effective July 12, 2023 [Filed: 8/29/23] ([Docket No. 499](#)).
- c) **[Signed] Order Authorizing the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ AlixPartners, LLP as Financial Advisor, Effective July 12, 2023 [Filed: 9/1/23] ([Docket No. 508](#)).**

Status: **The order has been entered. No hearing will be necessary.**

4. **Bar Date Motion** – Debtors’ Motion for Entry of an Order (I) Establishing Deadlines to File Proofs of Claim and Requests for Payment Procedures Related Thereto; and (II) Granting Related Relief [Filed: 8/14/23] ([Docket No. 452](#)).

Response Deadline: August 30, 2023 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Debtors’ Motion for Entry of an Order (I) Establishing Deadlines to File Proofs of Claim and Requests for Payment Procedures Related Thereto; and (II) Granting Related Relief [Filed: 8/31/23] ([Docket No. 504](#)).
- b) **[Signed] Order (I) Establishing Deadlines to File Proofs of Claim and Requests for Payment and Procedures Related Thereto; and (II) Granting Related Relief** [Filed: 9/5/23] ([Docket No. 512](#)).

Status: **The order has been entered. No hearing will be necessary.**

5. **GSBB Retention Application** – Application of the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ Gellert Scali Busenkell & Brown, LLC as Special Conflicts Counsel, Effective August 4, 2023 [Filed: 8/15/23] ([Docket No. 457](#)).

Response Deadline: August 29, 2023 at 4:00 p.m. (Eastern Time).

Responses Received: Informal comments from the UST.

Related Documents:

- a) Certification of Counsel Regarding Application of the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ Gellert Scali Busenkell & Brown, LLC as Special Conflicts Counsel, Effective August 4, 2023 [Filed: 8/30/23] ([Docket No. 501](#)).
- b) **[Signed] Order Authorizing the Official Committee of Unsecured Creditors of iMedia Brands, Inc., *et al.*, to Retain and Employ Gellert Scali Busenkell & Brown, LLC as Special Conflicts Counsel, Effective August 4, 2023** [Filed: 9/5/23] ([Docket No. 513](#)).

Status: **The order has been entered. No hearing will be necessary.**

6. **Rejection Procedures Motion** – Debtors’ Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 8/21/23] ([Docket No. 474](#)).

Response Deadline: August 30, 2023 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Related Documents:

- a) Certification of No Objection Regarding Debtors' Motion Seeking Entry of an Order (I) Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases and (II) Granting Related Relief [Filed: 8/31/23] ([Docket No. 505](#)).
- b) Certification of Counsel Submitting Revised Order Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [Filed: 9/5/23] ([Docket No. 514](#)).**
- c) [Signed] Order Authorizing and Approving Procedures to Reject Executory Contracts and Unexpired Leases [Filed: 9/6/23] ([Docket No. 516](#)).**

Status: **The order has been entered. No hearing will be necessary**

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Dated: September 6, 2023
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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